

ASSESSMENT, RECORDING AND REPORTING POLICY AND PROCEDURES

Person(s) responsible for this policy		Deputy Head (Academic), Senior	
		Deputy, Head of Prep	
Last review by Helen Loach (Prep)		Review date	August 2023
Mark Weatherhead			
Date of next review		September 2024 or	as needed

Principles/Aims

We use assessment, recording and reporting to inform the teaching and learning which takes place in the school and to communicate with parents on pupil progress and attainment. We want the systems in place to be easily accessible to and workable by staff, to be meaningful to pupils and to provide clear and regular information to parents. Internal procedures are supported and supplemented by national systems such as Baseline, CAT4, GL, MidYIS, YELLIS and ALIS. As well as internal assessment and monitoring of progress, there is an annual Trust-wide review using national benchmarking procedures in all phases of the school. Pupils in U3, U4 and L6 are screened using Lucid Exact to assess reading, literacy and speed of processing against national norms.

Senior School

Marking

Please refer to the Marking Policy, which details the whole school approach at Senior and Prep levels. In the Senior School, also see department handbooks.

Assessed work set, in class or for homework, is marked promptly and carefully in accordance with the policy. Marking criteria, as published by examination boards are used in Lower Fifth upwards as appropriate. Staff record marks in their mark books, on SIMS and in department spreadsheets. Each department has its own department policy that sits below the overall school policy and indicates where work is marked physically and electronically.

Examinations

Departments set tests or assessments, as embedded in their schemes of work, at the end of a topic, end of half term or when appropriate; these may be used, as in the Mathematics Department, to inform decisions on setting, or to assess teaching and learning that has taken place. In Year 6, all pupils are required to sit SATs in English and Mathematics. There are end-of-year examinations for Upper Third to Upper Fourth with pupils in Upper Third and Lower Fourth taking end-of-year examinations in English, Mathematics, Science, Humanities and languages. All other subjects will hold end-of-year assessments during normal timetabled lessons. Pupils in Upper Fourth sit papers in all subjects. Lower Fifth examinations are held at the beginning of the Summer term: Upper Fifth take mock-

examinations at the end of the Michaelmas term and Upper Sixth during the Lent term for A-Level examinations. Lower sixth assessment points (usually an examination) take place at the end of the Michaelmas term and during the school examination week in the Summer term. Lower Fifth and upwards take external examinations as per the examination board schedules. A few students sit external examinations in home languages at the end of Upper Fourth.

All assessment data, including baseline testing, end-of-year examinations, mock examinations, Appropriate Effort Grades, Fine Predicted Grades and Quartile Grades are recorded in SIMS.

Baseline testing

Upper Third

All pupils applying for Upper Third take the Entrance Examination, with papers in English and Mathematics. Marks are ranked individually and aggregated.

The MidYIS test is taken before the end of September and is sent to parents and shared with girls. This information is used by the Head and Deputy Head (Academic) to assess the performance of departments, and set targets for future performance for individual subjects, and examination performance at I/GCSE. It can also be used by Heads of House when discussing awards for prize giving. Pupils showing considerable improvement against baseline test scores are recognised, as well as those with evidence of overall outstanding academic attainment. The information is also used in departments to evaluate progress of individuals or groups against expected outcomes. From 2023 YELLIS will be taken by all pupils in September of Lower Fifth to measure progress across KS3.

Lower Sixth and Upper Sixth

During September, Lower Sixth takes the online adaptive test to determine ALIS grades. The GCSE and adaptive test grades are used to determine A-Level target grades and discussed with teachers and tutors as part of the reporting process.

This data is accessible to all staff in SIMS and can be used to inform teaching and learning at all levels, including department planning, lesson planning and differentiation by identifying individual student strengths, target setting and individual pupil support, often alongside discussion with parents.

External Examination Analysis

External examination results are submitted to Trust Office and CEM, Durham University. Value-added reports are generated by CEM that compare the actual results to those predicted from baseline testing. These reports give an indication of the impact of teaching upon learning, and the results achieved. GDST Inform provides additional data comparing pupil and subject performance against a range of factors. Reports are also produced from Trust office that compare the performance of all schools within the Trust based on percentage of A*/A and 9-7 grades, and the value-added scores for each subject, and the school overall.

Setting target Grades

On entering U3, and after sitting the MidYIS examination, CEM will determine *target grades* for each GCSE subject. These grades are useful in looking at the performance of whole cohorts but not particularly useful or individual pupils. The whole cohort information is used, along with value-added expectations, to judge in-year progress in the examination years. Whole cohort expectations are communicated to all stakeholders. As a selective school, the majority of grades will indicate an expectation of above or well-above national averages. These are discussed with pupils at the start of the next academic year and published to parents. This information is used to contextualise the Appropriate Effort and Quartile data sent to families each half term.

Appropriate Effort Grades

In U3 - U4, appropriate effort grades are indicated using letters **A**, **B**, **C**, **D**, **E** Appropriate effort is effort which results in progress.

- **A** Exceptional effort which should result in accelerated progress.
- **B** Excellent effort which should result in swift progress.
- **C** Good effort which should result in progress in line with national averages.
- **D** Moderate effort which may result in inconsistent progress.
- **E** Poor effort which will result in delayed progress.

Quartiles: 1st, 2nd, 3rd, 4th

In U3 – U4, quartiles are indicated using Q1, Q2, Q3 and Q4

- Q1 In this quartile SCHS students historically achieve mostly grade 9 with some grade 8 at GCSE
- Q2 In this quartile SCHS students historically achieve grades of 7 or 8 at GCSE
- Q3 In this quartile SCHS students historically achieve grades of 6 or 7 at GCSE
- Q4 In this quartile SCHS students historically achieve mostly grade 6 with some grade 5 at GCSE

Quartiles are calculated by departments twice a year by ranking every girl in the cohort using the most up to date assessment information. PE do not divide girls into quartiles as PE is concerned with participation at this stage.

In U3, L4 and U4 Appropriate Effort grades are sent home 6 times each year (at the end of each half term) accompanied by Quartiles at Christmas and Easter for L4 and U4 and at Easter for U3.

Fine Predicted Grades (FPGs)

In the examination years Fine Predicted Grades are entered for each student every half term based on the reporting schedule. They are the cornerstone of the school's monitoring and intervention processes.

It is important to note that these are **Predicted Grades**. They are the grade the student would **most likely achieve at the end of the year** given her current level of work and application. **They are not current working grades**.

At GCSE the grades should be submitted in the following format:

Where 8+ would signify a very secure grade 8, almost a grade 9,

- 8 would signify a probable grade 8
- 8- would signify a possible grade 8 but danger of a grade 7

At A Level grades should also be submitted in the following format:

At A Level: (A*1, A*2, A*3, A1, A2, A3, B1, B2, B3, C1, C2, C3, D1 etc.)

Where A1 would signify a very secure grade A, almost a grade A*,

A2 would signify a probable grade A

A3 would signify and possible grade A but danger of a grade B

Again, these are predicted grades and not current working grades.

Appropriate Effort Grades

In all years, an appropriate effort grade is awarded each half term: this covers both effort in lessons and effort on homework and outside of the classroom. This is reported to parents using the following grades and is determined using the criteria indicated below:

- **A** Exceptional effort which should result in accelerated progress.
- **B** Excellent effort which should result in swift progress.
- **C** Good effort which should result in progress in line with national averages.
- **D** Moderate effort which may result in inconsistent progress.
- **E** Poor effort which will result in delayed progress.

Pupils in all years receive these grades as outlined in the reporting schedule. The grades are entered on to the school database in SIMs by subject staff and reports are automatically generated. Definitions and grade descriptions are included on the reports, which are given directly to pupils during the last week of term (or other date as outlined by ARR schedule). Time is given with form staff to discuss the grades and consider areas for improvement.

Appropriate Effort grades, Quartiles, Fine Predicted Grades and examination marks and the baseline test scores are monitored by Department Heads and Pastoral Team throughout the year in discussion with Form staff, the Deputy Head (Academic). Parents of pupils causing particular concern are contacted and meetings arranged as required.

Written Reports

In addition to effort and progress reports, pupils receive one written report per year and a Parents' Evenings per year. U3 – U4 receive their written report in July. U5 and L6 receive their reports at the end of the Lent term. L5 reports are published in February and the U6 are presented with their final valedictory school report card on the day study leave commences in May.

Senior School Written Report Timetable 2023-24

Year	Draft	Proofed	Final	Proof of full	Date to	Date of
Group	comments	comments	deadline	report for	MW/CEL	publication
	in sims and	returned	for data	Name		
	printed to	by	and format	consistency		
	CCo for		checking to	Grade input		
	proofing		be			

			completed in Sims	Document style		
L5	Monday	Tuesday	Monday 5 th		Tuesday 6 th	Friday 9 th
	15 th January	23 rd	February		February	February
	4pm	January	1pm			
				Electronic		
				Сору		
U5 & L6	Wednesday	Monday	Monday	available	Tuesday	Thursday
	28 th	11 th March	25 th March	for	26 th March	28 th March
	February		1pm	Pastoral		
	4pm			Team		
U3	Monday 3 rd	Tuesday	Wednesday		Thursday	Tuesday 9 th
	June 4pm	11 th June	26 th June		27 th June	July
			1pm			
L4	Monday	Tuesday	Wednesday		Tuesday	Tuesday 9 th
	10 th June	18 th June	26 th June		2nd July	July
	4pm		1pm			
U4	Monday	Tuesday	Wednesday		Thursday	Tuesday 9 th
	17 th June	25 th June	26 th June		4 th July	July
	4pm		1pm			

Examination Results (All) Appropriate Effort and Quartile (KS3) Effort and Predicted Grade (KS4 & KS5)

Report Schedule 2022-23

Month	Year Group	Data to be submitted	Deadline for Grades into sims	Publication Date
September	L5	MidYIS Target Grades	Monday 11 th September 4pm	Friday 15 th September
October	U3 L5 L6	MidYIS Reports YELLIS Grades ALIS Grades	Friday 6th October 4pm	Friday 13 th October

October	U5	Fine Predicted Grades	Monday 9 th October 4pm	Wednesday 11 th October
October	L4, U4, L5, L6 U6	Appropriate Effort Grades Fine Predicted Grades	Monday 9 th October 4pm	Friday 13 th October
October	L5/L6	Target Grades Appropriate Effort Grades	Monday 9 th October 4pm	Friday 13 th October
November	L6	Exam %, Cohort Average, AE & FPG	Friday 24 th November 1pm	Tuesday 28 th November
December	U3, L4, U4	U3 - AE L4 & U4 AE & Quartile	Monday 11 th December 1pm	Friday 15 th December
December	L5, U5, L6, U6	AE and FPG	Monday 11 th December 1pm	Friday 15 th December
January	U5	Exam %, Cohort Average, AE and FPG	Tuesday 9 th January 4pm	Wednesday 10 th January
February	U6	Exam %, Cohort Average, AE and FPG	Monday 5 th February 4pm	Wednesday 7 th February
February	L5, U5, L6	AE & Fine Predicted Grade	Monday 5 th February 4pm	Friday 9th February
February	U3, L4, U4	Appropriate Effort	Monday 5 th February 4pm	Friday 9th February
March	U5, L6	Predicted Grades to accompany Written Report	Monday 25 th March 1pm	Thursday 28 th March
March	U3, L4, U4	Appropriate Effort and Quartile	Monday 25 th March 1pm	Thursday 28 th March
March	L5, U6	AE & Fine Predicted Grades	Monday 25 th March 1pm	Thursday 28 th March
May	L5	Exam % & C.Avg Fine Predicted and AE Grades	Friday 10 th May 1pm	Friday 24 th May
June	L6	Exam % & C.Avg Fine Predicted and AE Grades	Friday 7 th June 1pm	Wednesday 12 th June
June/July	U3, L4, U4	Exam % & C.Avg and AE Grades	Wednesday 26 th June 4pm	Tuesday 9 th July
June/July	L5 and L6	AE and FPG	Wednesday 26 th June 4pm	Tuesday 9 th July

Parents' Evening Schedule 2022-2023

Year Group	Date
U5	Thursday 12 th October
L4	Thursday 9 th November
U3	Wednesday 15 th November
L6	Thursday 30 th November
U5	Thursday 11 th January
U4	Thursday 25 th January
U6	Wednesday 7 th February
L5	Thursday 16 th May
L6	Thursday 13 th June

Prep. School

On entry to the Reception class pupils are tested using Baseline or a similar assessment measure. This is followed up at the end of the Year. CAT4 tests are then used in Year 3 and Year 5 along with all new girls who join us in Year 4 or 6. This gives valuable tracking data and shows value added.

From Year 1- Year 6 children sit GL Assessment papers to measure progress in Maths and English. 'Pupil Progress Meetings' are held with all year groups to discuss individual children. This is done within the context of staff meetings so all staff can be involved in discussions. Writing is levelled (using APP) each half term and samples of work are stored as evidence of progress - each girl has a portfolio folder. Termly testing is completed to assess progress, followed again by year group 'Pupil Progress Meetings' to discuss individual pupil progress. These termly levels are monitored by the Academic team and subsequently SLT to make sure that children are making adequate progress. All data is stored on SIMS. Teachers use these results to target children and set goals and predictions for the year. Report cards are shared with families at the end of the Autumn and Spring term and report on attainment (within Maths and English) and effort across the wider curriculum.

Intervention strategies are discussed and recorded within TEAMS and within SIMS. Half termly PPM's also ensure staff are targeting girls who are not making expected levels of progress.

In the Foundation stage targets are set by the Foundation Stage profile and many children may have the same target. Nursery and Reception children are set targets in each of the areas of learning. These are reviewed regularly. Both Nursery and Reception staff keep annotated samples of work as evidence of achievement along the stepping-stones and evidence for the Foundation stage profile, which is completed by the Reception teacher at the end of June (please see Foundation Stage Policy).

In Key Stage 1 and 2 targets are set for Maths and English through the use of RAR marking; these targets are based on the unit of work being covered and are generally shared as a 'next step' or 'wish'.

The Prep School has an open-door policy and if a teacher or parent has concerns then meetings can be arranged. There are currently two meetings with parents in November and March, for all pupils including Nursery. These give the teacher a chance to give a brief explanation of how the child is performing in all subjects. If necessary follow up meetings are arranged to discuss a child in more detail. Report cards are shared with parents in both the Autumn and Spring term and written reports are issued at the end of the Summer Term.

Prep School Assessment and Reporting arrangements

ASSESSMENT TIMELINE 2023-2024

Year group	Autumn Term	Spring Term	Summer Term			
Nursery	On-going assessments. We assess on shapes, colours, numbers, letter sounds and name writing. We also do a portrait drawing at the beginning and end of the year. We assess more for those of higher ability. We assess things like letter formation, reading, spelling, adding and taking away and positional language. We also do observations and track their progress through the EYFS objectives that we highlight in their folders. Assessments are continuous to ensure that pupils are on track and making progress and achievements in relative to their age-related expectations.					
Reception	Early September (deadline END OF September (On-going assessments) BASELINE (CEM) SCHOOL BASED? RWI phonics assessments ongoing/End of Autumn 1 and 2.	February: Phonics (On-going assessments) RWI phonics assessments/End of Spring 1 and 2.	June (approx between 3rd-14th June): Foundation Stage Profile (moderated every 4 years – 2019/2023/2027) Writing task END OF YEAR BASE CEM ASESSMENT?) RWI phonics assessments ongoing/End of Summer 1 and 2.			
Year 1	Early September (11th-22nd September GDST deadline): PTE/PTM 5 COMPULSORY TESTING FORM A (PAPER BASED) Holiday Recount/AR star reader BASELINE assessment/ RWI phonics screening/assessment ongoing/End of Autumn 1 and 2. Progress Test in Maths L5, English GL 5, Phonics check, Writing task x2, White Rose EOT	End of February half term: Accelerated Reader, Writing task x2, White Rose EOT RWI phonics screening/assessment ongoing/End of Spring 1 and 2.	End of May (20th to 24th May) Y1 PTE 6 and PTM 6 (paper): PAPER BASED Progress Test in Maths L6, English GL 6, Writing task x2, White Rose EOT RWI phonics screening/assessment ongoing/End of Summer 1 and 2.			
Year 2	Early September (11th-22nd September GDST deadline): PAPER BASED PTM/PTE Holiday Recount/ AR star reader BASELINE assessment /Summer Term Y1 White Rose Maths / SWST	End of February half term: Accelerated Reader, Phonics check ,Writing task x2, White Rose EOT	End of May (20th to 24th May) Y2 PTE7 and PTM7 (paper): PAPER BASED - compulsory GDST testing - PTM/ PTE 7 FORM A Progress Test in Maths L7, English GL 7, RWI Phonics check, Writing task x2, White Rose EOT			

	Progress Test in Maths L6, English GL 6, RWI Phonics check, Writing task x2, White Rose EOT		
	, G		
	Holiday Recount/ AR star reader BASELINE assessment /Summer Term Y2 White Rose Maths?	End of February half term: Writing task x2, White Rose EOT	Beginning of June (between 3rd-7 th June): DIGITAL
Year 3	/ SWST	witting task x2, writte Rose EO1	Progress Test in Maths L8, English GL 8,
	Phonics assessments for new starters		Writing task x2, White Rose EOT
	Early September (11th-22nd September GDST		
	deadline):		
	PAPER CAT4- compulsory GDST testing		
	LEVEL YLY CAT4 paper Y paper based assessment (start of		
	academic year), Accelerated Reader, Progress Test		
	in Maths L7, GL English GL 7, GL Writing		
	assessment 8/9, Writing task x2, White Rose EOT		
	Holiday Recount/ AR star reader BASELINE	End of February half term:	Beginning of June (between 3rd-7th June):
Year 4	assessment /Summer Term Y3 White Rose Maths?	Writing task x2, White Rose EOT	DIGITAL - compulsory GDST testing
	/ SWST		Form A PTE9/PTM9
	Phonics assessments (targeted pupils) Early September (11th-22 rd September GDST		Progress Test in Maths L9, English GL 9, Writing task x2, White Rose EOT
	deadline):		witting task x2, write Rose EO1
	DIGITAL - compulsory GDST testing for any		
	new girl - CAT4 Level A completed by any new		
	pupil (digital). Progress Test in Maths L8, English		
	GL 8, Writing task x2, White Rose EOT	D 1 0D 1 10	
	Holiday Recount/ AR star reader BASELINE assessment /Summer Term Y4 White Rose Maths?	End of February half term: Writing task x2, White Rose EOT	Beginning of June (between 3 rd -7 th June):
Year 5	/ SWST	writing task x2, write Rose EO1	Progress Test in Maths L10, GL English 10,
	Early September (11th-22nd September GDST		GL Writing assessment L10/11, Writing task
	deadline):		x2, White Rose EOT
	DIGITAL - compulsory GDST testing for any		
	new girl CAT4 Level B completed by any new		
	pupil (digital), Progress Test in Maths L9, GL		
	English 9, Writing task x2, White Rose EOT		

	Early September (11th-22nd) September GDST	End of February half term:	Beginning of June (between 3 rd -7 th June):
Year 6	deadline):	Writing task x2, White Rose EOT	DIGITAL - compulsory GDST testing
l lear o	DIGITAL - compulsory GDST testing for any		Form A PTE11/PTM11
	new girl CAT4 Level C completed by any new		Progress Test in Maths L11, GL English 11,
	pupil (digital). Progress Test in Maths L10, GL		Writing task x2, White Rose EOT
	English 10, Writing task x2, White Rose EOT /		
	SWST		
	Start of December:		
	11+ Testing		

Pupil Progress meetings (restructured)

Week beginning 9th October 2023, Week beginning 5th February 2024 and Week beginning 20th May 2024

Interim CAT4 testing

Interim CAT4 testing (Level A-C, digital) for new starters should take place at the start of Years 4–6 to ensure that every student taking PTE/M at the end of Years 4 and 6 has a CAT4 score.

Autumn test window

Both PTE/M5 and CAT4 are baseline tests and therefore should be undertaken as close to the start of term as possible. For consistency the same window should be used for all tests. The autumn term testing window is therefore:

Monday 11th to Friday 22rd September 2022 for PTE/M5 for Y1 and Y3 CAT testing.

Summer testing window

The Trust-wide test windows for GL are:

- Week **before** summer half term **Y2** PTE7 and PTM7 (paper)
- Week after summer half term Y4 PTE9 and PTM9 (digital) and Y6 PTE11 and PTM11 (digital). Use A version of the Test